

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

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In re: PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, *et al.*, (Jointly Administered)

Debtors.¹

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INFORMATIVE
**MOTION OF FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD REGARDING FEBRUARY 1–2, 2023 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court’s *Order Regarding Procedures for Hearing on February 1–2, 2023, Omnibus Hearing* [Case No. 17-3283, ECF No. 23253], the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Debtors pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),² respectfully states as follows:

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA has been codified at 48 U.S.C. §§ 2101–2241.

1. The following parties will appear on behalf of the Oversight Board: (i) Martin J. Bienenstock, mbienenstock@proskauer.com; (ii) Brian S. Rosen, brosen@proskauer.com; (iii) Margaret A. Dale, mdale@proskauer.com; (iv) Javier F. Sosa, jsosa@proskauer.com of Proskauer Rose LLP, (v) Luis F. del Valle-Emmanuelli, dvelawoffices@gmail.com of A&S Legal Studio, PSC, and (vi) Gabriel A. Miranda, gabriel.miranda@oneillborges.com of O'Neill & Borges LLC. The aforementioned parties will attend the Omnibus Hearing in-person.

2. Martin J. Bienenstock, Brian S. Rosen, Margaret A. Dale, and Javier F. Sosa reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent it impacts the interests of the Oversight Board or any of the Debtors in these Title III cases.

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WHEREFORE, the parties respectfully request that the Court take notice of the foregoing.

Dated: January 25, 2023
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock
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EXHIBIT A

PARTY APPEARANCE SHEET

EXHIBIT A**PARTY APPEARANCE SHEET**

Name of Party	Financial Oversight and Management Board for Puerto Rico	
ATTORNEY 1	Appearance Method	In-Person / PR
	Name	Martin J. Bienenstock
	Law Firm	Proskauer Rose LLP
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	Phone Number	212-969-4530
	Docket Entry No. of Notice of Appearance	Docket Entry No. 90
ATTORNEY 2	Appearance Method	In-Person / PR
	Name	Brian S. Rosen
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ATTORNEY 3	Appearance Method	In-Person / NY
	Name	Margaret A. Dale
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ATTORNEY 4	Appearance Method	In-Person / NY
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	Docket Entry No. of Notice of Appearance	Docket Entry No. 22992
ATTORNEY 5	Appearance Method	In-Person / PR
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	Docket Entry No. of Notice of Appearance	N/A
ATTORNEY 6	Appearance Method	In-Person / PR
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	Law Firm	O'Neill & Borges LLC
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	Phone Number	787-282-5713
	Docket Entry No. of Notice of Appearance	N/A